

Form UCC

**UNITED STATES BANKRUPTCY COURT
Northern District of California**

In Re: Mark Kesel
Debtor(s)

Case No.: 10-41653 RN 11
Chapter: 11

UNSECURED CREDITORS' COMMITTEE ACCEPTANCE/REJECTION FORM

Under Title 11 U.S.C.1102, the U.S. Trustee is authorized to appoint a committee of creditors holding unsecured claims. A creditors' committee is authorized by this section to:

1. Employ an attorney or other professionals at the expense of the estate;
2. Investigate relevant matters;
3. Request appointment of a trustee/examiner;
4. Participate in the formation of a plan;
5. Perform other services that are in the committee's best interests.

This committee will ordinarily consist of persons willing to serve that hold the seven largest claims against the debtor of the kinds represented on such a committee. We are informed that you hold such a claim to be eligible for this committee.

The early formation of this committee is important to the administration of the case. To assist us in forming this committee, please complete this form and return to the address below, as soon as possible.

CREDITOR'S NAME:

ADDRESS:

CITY: STATE: ZIP:

PHONE: () FAX: ()

AMOUNT OF UNSECURED CLAIM: \$

Willingness to serve? _____Yes _____No

If willing to serve:

I hereby certify that I am an unsecured creditor and that I am not an "insider" as defined in 11 U.S.C. §§101.

SIGNED: _____ DATED:

PRINT NAME OF INDIVIDUAL:

TITLE/POSITION WITHIN CREDITOR:

Note: Return of this form does not constitute the filing of a proof of claim pursuant to 11 U.S.C. §§501.

Return to: Office of the United States Trustee
1301 Clay Street, Suite 690 N
Oakland, CA 94612

Dated: 2/17/10

For the Court:

Gloria L. Franklin
Clerk of Court
United States Bankruptcy Court